

EBITDA and EBITDA Margin Reconciliations
(In Thousands, except margin data)

	<u>Three Months Ended</u>		<u>Nine Months Ended</u>	
	September 30, <u>2012</u> (Unaudited)	September 30, <u>2011</u> (Unaudited)	September 30, <u>2012</u> (Unaudited)	September 30, <u>2011</u> (Unaudited)
Net loss	\$ (1,594)	\$ (6,218)	\$ (13,352)	\$ (7,896)
Income tax benefit	(885)	(2,890)	(6,941)	(4,104)
Interest expense, net	231	90	615	241
Depreciation and amortization	<u>5,347</u>	<u>5,598</u>	<u>16,038</u>	<u>16,738</u>
EBITDA ¹	<u>\$ 3,099</u>	<u>\$ (3,420)</u>	<u>\$ (3,640)</u>	<u>\$ 4,979</u>
Operating Margin ²	(3.0)%	(16.6)%	(10.2)%	(5.7)%
Impact of Depreciation and Amortization	<u>7.1%</u>	<u>10.3%</u>	<u>8.3%</u>	<u>8.1%</u>
EBITDA margin ¹	<u>4.1%</u>	<u>6.3%</u>	<u>(1.9)%</u>	<u>2.4%</u>

¹ EBITDA is a non-GAAP measure that represents earnings before interest, taxes, depreciation and amortization.

EBITDA margin is a non-GAAP measure calculated by dividing EBITDA by contract revenues.

² Operating income margin is calculated by dividing operating income plus gain from bargain purchase of equipment by contract revenues.